

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

# 1 Rosa Linda Larssen (CONS/PE)

Case No. 0321261

Atty Amador, Catherine A. (for Petitioner Sylvia JP Gonzalez)

(1) Thirteenth Account and Report of Successor Co-Conservator and (2) Petition for Allowance of Fees to Conservator

			SYLVIA J.P. GONZALES, sister and	NEEDS/PROBLEMS/COMMENTS:
			Conservator of the Person and Estate, is Petitioner.	OFF CALENDAR
Co	nt. from 01061	5.		First Amended Thirteenth Account filed 2/10/2015 is set for hearing on
	2015	•		3/19/2015
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of			
	Hrg	W/O		
✓	Aff.Mail	W/O		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
_	Screen			
-	Letters			
	Duties/Supp			
	Objections Video	<u> </u>		
	Receipt			
	CI Report			
<b>√</b>	2620			
<b>√</b>	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 2/18/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1 - Larssen

**Pro Per** 

2

Gallegos-Bates, Mary (Pro Per Petitioner, Administrator)

(1) First and Final Account and (2) Petition for Final Distribution

DC	D: 4/15/2005		MARY GALLEGOS-BATES, sister and	NEEDS/PROBLEMS/COMMENTS:
082	ont. from 0811 <sup>2</sup> 2614, 102114, 2015	14	Administrator appointed without IAEA Authority and without bond on 8/2/2005, is Petitioner. Letters issued on 8/11/2005.  Account period: Not stated	Continued from 1/20/2015. Minute Order states the Court directs the Public Administrator to recover the \$7,090.00 that was paid from the escrow improperly to Attorney Patricia Carrillo. Ms. Carrillo's appearance is
√ ✓	Aff.Sub.Wit. Verified		Accounting - Not stated Beginning POH - \$200,000.00 Ending POH - \$0.00	not required on 2/24/2015 if the aforementioned issue is resolved.  Note: Minute Order dated 10/21/2014
✓	Inventory		Administrator - <b>Not requested</b>	states, in pertinent part, that the Court on its own motion relieves Mary
✓	Not.Cred.	X	Attorney - \$7,000.00 (statutory; <u>paid</u> to Attorney Patricia	Gallegos-Bates as the administrator and appoints the <b>PUBLIC</b>
	Notice of Hrg	X	Carrillo on 4/27/2007 without Court authorization;)	<b>ADMINISTRATOR</b> as the personal representative.
	Aff.Mail	Χ	Petitioner states:	<b><u>Note</u></b> : Declaration of Mary Gallegos-
	Aff.Pub.		<ul> <li>The sole asset of the estate, the</li> </ul>	Bates Regarding Attorney's Fees filed
	Sp.Ntc.		Decedent's residence, was	<ul><li>10/16/2014 states:</li><li>To the best of her recollection, in</li></ul>
	Pers.Serv.		distributed to the beneficiaries of	2006 she paid attorney Patricia
	Conf. Screen		the estate, the Decedent's mother and father, <b>VIRGINIA GALLEGOS</b>	Carrillo the sum of <b>~\$800.00</b> to cover Court costs that she
	Letters		[DOD 2010] and THEODORE	advanced;
	Duties/Supp		GALLEGOS [DOD 2009];	In addition to paying Ms. Carrillo for
	Objections		<ul> <li>The Decedent's parents purchased the residence in 2000 and the</li> </ul>	the Court costs, Ms. Carrillo told her
	Video Receipt		Decedent and his brother, <b>ROBERT B. GALLEGOS</b> , lived with them;	and her now deceased parents that they would have to get a loan to cover her <b>~\$7,000.00</b> in
	CI Report		The Decedent's name was on the	attorney's fees for handling the
✓	9202		<ul><li>title as joint tenant with his parents;</li><li>The Decedent took out 2 subprime</li></ul>	probate;  • Attorney Carrillo arranged for a
	Order		loans on the property, and in order to do so, he had to take his parents' names off the property and put the property in his name; when one	loan and was paid the sum of \$7,090.00 from the escrow (copy of the escrow statement attached.) ~Please see additional page~
	Aff. Posting		subprime loan would become due, he would take out another one, and	Reviewed by: LEG
	Status Rpt		so on;	<b>Reviewed on:</b> 2/18/15
	UCCJEA		~Please see additional page~	Updates:
	Citation		, -	Recommendation:
	FTB Notice	N / A		File 2 – Gallegos
				2

### First Additional Page 2, Ralph M. Gallegos (Estate)

Case No. 05CEPR00700

#### Petitioner states, continued:

- The subprime loan payments increased, and Decedent and his parents and brother, Robert, attempted to make the payments but it became very difficult for them to do so;
- After Decedent's death in 2005, the payments fell behind and the only way to save the house was to get a refinance modification and reduce the monthly payment amount; the estate beneficiaries, Decedent's parents (Virginia and Theodor Gallegos) continued to live in the residence;
- It was also necessary to refinance the property in order to pay the creditor's claims filed in the estate and to pay Petitioner's attorney at the time, **PATRICIA CARRILLO**, her statutory fees; there was no other cash to do so;
- Decedent's parents were the two beneficiaries of his estate, but they did not qualify for the loan because they were both living on Social Security benefits only;
- Attorney Carrillo would not continue handling the estate unless we deposited \$7,000.00 for attorney's
  fees in her trust account; she wanted to get paid and said she would introduce us to someone who
  could help get a loan despite the low income;
- Attorney Carrillo sent us to a man named PAUL WILLINGHAM, who said he could get their brother,
   Robert, qualified for a loan even though his sole source of income was Social Security Disability, but in order to refinance the loan, he had to be on title to the home;
- In 2007, at the close of escrow, the residence was deeded to Robert Gallegos, Decedent's brother (copy of escrow statement attached as Exhibit A);
- As can be seen from the escrow statement, the creditor's claims were paid from the escrow, and the
  attorney's fees were paid out of the escrow;
- The balance of the funds in the approximate amount of \$13,000.00 was given to Robert Gallegos
  [escrow statement shows \$13,629.12 was the borrower's refund];
- Petitioner and Robert were under the impression that because the estate had been distributed, that it was now closed:
- The estate had been distributed to the Decedent's mother and father (Virginia and Theodor Gallegos) because after the close of escrow, Robert added his them back on title to the home as joint tenants as his parents requested;
- Decedent's parents Virginia and Theodor Gallegos wanted Robert on the title as a joint tenant in
  case something happened to them because Robert is disabled and they wanted to make sure he
  would always have a place to live;
- Robert gave the \$13,000.00 "overage" from the escrow to his parents Virginia and Theodor Gallegos who paid off their bills;
- It was not until December 2013 that the petitioner learned that the probate had never been closed and the Court set a status hearing to complete the probate;
- Title to the Decedent's property is now held in the name of Robert Gallegos, Virginia and Theodor Gallegos, as joint tenants (copy of Deed attached as Exhibit B).

**Distribution pursuant to intestate succession (§ 6402(b)) is to:** Virginia Gallegos and Theodor Gallegos (Decedent's parents) as to the entire interest in Decedent's real property.

~Please see additional page~

### Second Additional Page 2, Ralph M. Gallegos (Estate) Case No. 05CEPR00700

#### NEEDS/PROBLEMS/COMMENTS RE: Petitioner's First and Final Account:

#### The following issues from the last hearing remain:

**Note:** Petitioner was granted <u>no</u> independent authority to administer the estate, hence court supervision has been required to administer this estate pursuant to Probate Code § 10401, such that judicial order, authorization, approval, confirmation or instructions are required for many actions during administration, including most importantly the final distribution of property pursuant to Probate Code § 10501 (a) (4), which the *Petition* states has already been done. Based upon Court records, it appears court supervision has never been sought by Attorney Patricia Carrillo for the Administrator for any actions taken during this estate administration in violation of Probate Code §§ 9610 et seq., and §§ 9650 et seq., which require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted.

- 1. Attorney Patricia Carrillo arranged for a loan and was paid without Court authorization the sum of \$7,090.00 from the escrow related to the loan the Administrator was made to take out on the real property for payment of her attorney fees and for payment of \$8,829.28 in creditors' claims.
- 2. Order on Court Fee Waiver filed 7/7/2014 grants Petitioner's fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of assets and property from an estate. The estate property has been distributed by Petitioner; therefore a \$435.00 filing fee to the Court is due from Petitioner prior to issue and processing of a final order for closing this estate.
- 3. Need Notice of Hearing of the First and Final Account and Petition for Final Distribution, and proof of mailed service of 15 days' notice prior to hearing pursuant to Probate Code §§ 1220, 11000 and 11601 for the following person:
  - ROBERT B. GALLEGOS, brother.
- 4. Final Inventory and Appraisal filed on 9/28/2005 is incomplete at Item 5 re: property tax certificate, as required by Probate Code § 8800(d). Need statement regarding Property Tax Certificate. (Revenue and Tax Code § 480.)

**Note Re Creditors' Claims:** Paragraph 9 of the *Petition* states: "All creditor's claims have been paid, and Withdrawals of Creditor's Claims have been filed with the Court." Court records show no withdrawals of creditors' claims have been filed with the Court, nor have proofs of satisfaction of the claims been filed. Exhibit A containing a copy of the Chicago Title escrow statement from the loan funds obtained against the estate real property appears to demonstrate payment of the following creditors' claims filed in this proceeding:

- \$2,444.54 filed by CAPITAL ONE on 9/27/2005;
- \$5,165.74 filed by HOUSEHOLD FINANCE CORP. on 9/6/2005;
- \$1,219.00 filed by CITIBANK USA on 8/9/2005.

~Please see additional page~

# Third Additional Page 2, Ralph M. Gallegos (Estate)

Case No. 05CEPR00700

#### NEEDS/PROBLEMS/COMMENTS, continued:

**Note Re Administration and Distribution of the Estate Property:** Paragraph 10 of the *Petition* states Petitioner took the following action without court supervision: "The sole asset of the estate, the Decedent's residence, was distributed to the beneficiaries of the estate, the Decedent's mother and father, **VIRGINIA GALLEGOS** [DOD 2010] and **THEODORE GALLEGOS** [DOD 2009]." Probate Code § 10501 lists the actions that must be brought before the Court even when the personal representative has been granted full IAEA authority, or limited IAEA authority, some of which are as follows:

- 10501(a)(2) Allowance of compensation to the attorney for the personal representative [please refer to Note Re Payment of Attorney Fees, below];
- 10501(a)(3) Settlement of accounts [pending];
- 10501(a)(4) Final distributions and discharge [pending];
- 10501(b)(4) Borrowing money with the loan secured by an encumbrance upon real property.

In violation of the Probate Code provisions, the Petitioner has proceeded without any IAEA authority and without court supervision regarding each of the above-noted actions. However, in light of the complicated background of this matter, it appears the Court may take into account the totality of circumstances of this case, including Petitioner's previous representation by Attorney Carrillo, when making a determination regarding the acceptability of the Petitioner's First and Final Account and Petition for Final Distribution.

Note Re Payment of Attorney Fees: Based on the pleadings, Attorney Patricia Carrillo has been paid a minimum of \$7,690.00 in fees and costs from the estate and/or the Petitioner. The following case history and information is provided for the Court's reference regarding this payment of attorney fees:

- Letters issued to the Petitioner for this estate on 8/11/2005, while she was represented by Attorney Carrillo. The complete lack of the Petitioner's IAEA authority, which IAEA authority is typically requested and granted as standard practice in probate proceedings before this Court, was the result of the initiation of these proceedings by Attorney Carrillo. Petitioner in her proceeding as a self-represented party likely was unaware of the lack of her authority as Administrator. The lack of communication between Petitioner and Attorney Carrillo was a burden upon Attorney Carrillo to timely rectify.
- Status Report filed 2/14/2014 by Attorney Carrillo, which was filed in response to the Court setting a status hearing on 2/21/2014 for failure to file a first account or petition for final distribution is quoted as follows: "The statutory attorney fees have been paid on or about 4/27/20117 [sic]. A First and Final Account and Petition for Final Distribution (the 'Final Petition for Distribution') has not been filed in this case. All associated costs or expenses incurred in the administration of the estate have been paid or reimbursed to the attorney for the Administrator, Patricia S. Carrillo (the 'Attorney')."
- Order Granting Attorney's Motion to be Relieved as Counsel filed 4/2/2014 granted Attorney Carrillo's request to withdraw from representation of the Petitioner. Minute Order dated 4/2/2014 states: Ms. Carrillo is directed to provide Ms. Gallegos-Bates any documents she has. Matter continued to 5/7/2014 for Ms. Gallegos-Bates to hire new counsel.

~Please see additional page~

# Fourth Additional Page 2, Ralph M. Gallegos (Estate) Case No. 05CEPR00700

#### NEEDS/PROBLEMS/COMMENTS, continued:

- Copy of Chicago Title escrow statement dated <u>4/27/2007</u>, following Attorney Carrillo's release as attorney of record, shows that the following payments pertinent to the estate administration and closing were made from the loan funds obtained against the estate real property:
  - Broker compensation and Origination fee of \$1,952.00 to PAUL D. WILLINGHAM DBA iFINANCIAL;
  - Broker processing to iFINANCIAL REAL ESTATE of \$475.00;
  - HOUSEHOLD FINANCE CORP. for pay in escrow of \$5,165.74 [valid creditor's claim];
  - CITIBANK USA for pay in escrow of \$1,219.00 [valid creditor's claim];
  - CAPITAL ONE for pay in escrow of \$2,444.54 [valid creditor's claim];
  - LAW OFFICES OF PATRICIA S. CARRILLO for legal fees due of \$7,090.00.

The following provisions provide support for the attorney fees received by Attorney Patricia Carrillo being reduced and returned to the estate:

- **Probate Code §§ 10830, 10831, and 10501(a)(2)** require the allowance of compensation to the attorney only by court order authorizing such payment. Compensation must be allowed by the Court before it is taken.
- **Probate Code § 12205** allows the Court to reduce the compensation of the attorney if responsible for an unreasonable delay in closing the estate. The time taken for administration of the estate was within the control of the attorney whose compensation would be reduced in that the estate was allowed to linger by the attorney during the communication breakdown between attorney and personal representative.
- California Rule of Court 7.700 provides: (a) No compensation in advance of court order. The personal representative must neither pay nor receive, and the attorney for the personal representative must not receive, statutory commissions or fees or fees for extraordinary services in advance of an order of the court authorizing their payment. (b) Surcharge for payment or receipt of advance compensation. In addition to removing the personal representative and imposing any other sanctions authorized by law against the personal representative or the attorney for the personal representative, the court may surcharge the personal representative for payment or receipt of statutory commissions or fees or fees for extraordinary services in advance of an order of the court authorizing their payment. The surcharge may include interest at the legal rate from the date of payment.
- In re Estate of Wong, 207 Cal. App.4<sup>th</sup> 366, 2012: "... Attorney compensation for services rendered to the personal representative of a probate estate is not paid by the client, but out of the estate itself."

3

Atty

Attý Atty

Warren G Mara (Estate)

Rube, Melvin K. (for Gary W. O'Meara – Former Administrator – Petitioner)

Krbechek, Randolf (for James L. Mara – Objector)

Kruthers, Heather H. (for Public Administrator)

(1) First Account and Report of Petitioner Gary O.Meara and (2) Petition for Its Settlement

DOD: 9-8-04	See petition and objection for details.	NEEDS/PROBLEMS/COMMENTS:
		Note: Petitioner was appointed with Full IAEA without bond and Letters issued on 1-4-06. On 12-1-14, Petitioner was removed as Administrator and ordered to
Aff.Sub.Wit.		account and turn over any and all
✓ Verified		paperwork pertaining to the estate to the Public Administrator. Letters
✓ Inventory		issued to the Public Administrator
✓ PTC		on 1-12-15.
✓ Not.Cred.		
✓ Notice of Hrg		<u>SEE PAGE 2</u>
Y Aff.Mail W		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
✓ Objections		
Video Receipt		
CI Report		
<b>√</b> 9202		
Order X		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-19-15
UCCJEA		Updates:
Citation		Recommendation:
N/A FTB Notice		File 3 - Mara

#### Page 2

#### **NEEDS/PROBLEMS/COMMENTS:**

- 1. The Court may require clarification regarding the real property that is the main asset of this estate. The I&A filed 12-19-06 includes "Residential real property located at 1415 Sunnyside, APN 498-181-08-01, and valued at \$360,000.00 at the decedent's death. This petition describes that the real property includes both a residence and a duplex with another address. Does the I&A, which only mentions the one address and APN, accurately reflect the entire property that is the asset of the estate?
- 2. Petitioner requests that all of his acts and transactions of Administrator be confirmed and approved; however, Examiner notes that this estate was opened in 2005 and is seriously delinquent in its closing pursuant to Probate Code §12200. Examiner further notes that Petitioner made unauthorized distributions to himself totaling almost \$60,000.00 (payments and truck), as well as to the other heir (in a lesser amount). The Court may require clarification or may strike any such language from the proposed order.

Note: Petitioner states the distributions are included in Distributions Schedule C; however, it is notable that the lengthy Distributions Schedule C is for the entirety of the estate, by date, and distributions are not broken down by type or payee, making it difficult for the Court to review the unauthorized distributions as a set.

3. It appears Petitioner and Attorney are requesting statutory compensation as if this were the final account and the estate is in a position to close. See Exhibit 2 Compensation Base.

However, this first account is almost 10 years delinquent, and the Public Administrator has now been appointed to close the estate. The Court may require clarification with reference to the following Probate Code sections:

- §12205 (Court may reduce compensation for delay)
- §10830 (Compensation prior to close of estate), and
- §10814 (Compensation when there are two or more attorneys).

Note: It further appears that the calculation of the fees includes "principal receipts" of \$12,680.91, which appears to include the \$11,051.78 partial reimbursement to the estate for unauthorized distributions to Petitioner. Need authorization for such reimbursement to be included as a "receipt" for fee calculation.

# 4 Benjamin Ring (GUARD/E)

Case No. 09CEPR00620

Atty Kruthers, Heather H. (for Public Guardian)

(1) Third Account Current and Report of Guardian and (2) Petition for Allowance of Compensation to Guardian and Attorney

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Со	nt from 012215	i I		
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
~	2620(c)			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-17-15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 - Ring

Atty

Luis G. Hinojosa (Estate)

Klassen, Kent J. (for Executor Julio A. Hinojosa)

Petition for Termination of Further Proceedings and for Discharge of Personal Representative

DOD: 9-25-11	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 101614, 120214 Aff.Sub.Wit.	see pennon for defails.	1. Petitioner filed rejections of three creditor's claims on 11-10-14 indicating that notice of rejection was mailed 10-29-14. Creditors have 90 days to act on a rejected claim. See Probate Code §9250(c)(8). Need verified update regarding the claims/rejections.
Verified Inventory PTC Not.Cred.  Votice of		2. The Court may require clarification regarding the use of the entirety of the estate's funds to settle one creditor's claim rather than apportionment pursuant to Probate Code §11450 (priority within debt class).
Hrg  V Aff.Mail W  Aff.Pub. Sp.Ntc. Pers.Serv.  Conf. Screen Letters Duties/Supp Objections		3. Petitioner states he has agreed to be personally responsible for all costs of administration incurred by Dowling Aaron Incorporated in administration of the estate. Note that pursuant to Probate Code §10813, an agreement for higher compensation than the statutory calculation is void. Petitioner does not itemize the costs incurred. The Court may require clarification or itemization of costs to be paid outside of probate by Petitioner.
Video Receipt CI Report 9202 Order		<ol> <li>Petitioner was formerly represented by Attorney Gary Bagdasarian; therefore, pursuant to Probate Code §10814, he may be entitled to a portion of the statutory attorney's compensation. The Court may require clarification or agreement re apportionment of statutory compensation.</li> <li>Petitioner must request discharge via the appropriate procedure. See Mandatory Judicial Council Form DE-295 Ex Parte Petition for Final Discharge and Order.</li> </ol>
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-17-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Hinojosa

Atty

Gromis, David Paul (for Petitioner/Administrator Ronald T. Oye)

Amended Petition for Final Distribution and for Allowance of Compensation for Ordinary Services on Waiver of Accounting

DOI	DOD: 10/1/10 RONALD T. OYE, Administrator, is			NEEDS/PROBLEMS/COMMENTS:
555. 10/1/10		petitioner.		NLLD3/FROBLEMI3/COMMENIS.
				Diagra so related ages for
		Accounting is waived.		Please see related case for Katharine S. Kawano on page 30.
Con	nt. from 012015	I&A - \$166,3	315.00	
	Aff.Sub.Wit.	POH - \$166,3		
<b>√</b>	Verified	Administrator- <b>waive</b>	e	
1	Inventory	Martin iisiraror - Warve	3	
1	PTC	Attorney - \$5,989	<b>2.45</b> (statutory)	
<b>√</b>	Not.Cred.	Costs - <b>\$435.0</b>	(filing fees)	
<b>√</b>	Notice of	Petitioner requests distribut	ion as follows:	
<b> </b>	Hrg Aff.Mail		F0~	
✓		Estate of Katharine S. Kaw interest in the real property		
	Aff.Pub.	interest in the real property	/	
	Sp.Ntc.	Ron Oye and Michiko Oye as guardians		
	Pers.Serv.	of the estate of Jim Kawar		
	Conf.	interest in the real property	<b>/</b> .	
	Screen			
✓	<b>Letters</b> 2/20/13			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
1	9202 Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/18/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
<b>√</b>	FTB Notice			File 7 – Kawano
			-	

# Richard C. Strong (Estate)

Case No. 13CEPR00703

Atty Erlach, Mara M. (for Petitioner/Executor Pamela J. Strong)

(1)First and Final Report of Executor and Petition for its Settlement and (2) for Final Distribution of Estate on Waiver of Accounting

DOD: 7/13/13			PAMELA J. S	STRONG	, Execu	itor, is	NE	EEDS/PROBLEMS/COMMENTS:
			petitioner.					
			, ,,				1.	Inventory and Appraisal, partial
			Accounting	g is waiv	ed.			no. 1 filed on 3/14/14 does not
Со	nt. from		1 & A	_	\$355	000.00		include attachment 1 listing the property.
	Aff.Sub.Wit.						2.	Creditor's Claim of Capital One
	Verified	Χ	Executor	-	waive	es		filed on 8/14/14 in the amount of
<b>√</b>	Inventory		Attorney	-	waive	es	2	\$217.45 was not addressed.
<b>√</b>	PTC		Closing	-	\$5,00	0.00		Need Allowance or Rejection of Creditor's Claim of Capital One.
✓	Not.Cred.		Distribution,	, pursua	nt to De	ecedent's	4.	Petition was not signed or verified by Petitioner/fiduciary Pamela J.
	Notice of	Χ	Will, is to:					Strong. Probate Code §1021.
	Hrg		Pamela J. S	Strong	-	\$39,000.00	5.	Petition does not include a
	Aff.Mail	Χ	and real pr	operty.				property on hand schedule. California Rules of Court, Rule
	Aff.Pub.		Holy Spirit C	`atholic	Church	n - \$1,000.00		7.550(b)(4).
	Sp.Ntc.		Tioly Spilli C	Janione	CHOICI	1 - φ1,000.00	6.	Need Notice of Hearing.
	Pers.Serv.						7.	Need proof of service of the
	Conf.							Notice of Hearing on Holy Spirit
	Screen						0	Catholic Church. Need Order. Local Rule 7.1 states
✓	Letters 9/17/	13					0.	a proposed Order shall be
	Duties/Supp							submitted with all pleadings that
	Objections							request relief. If the proposed
	Video							order is not received in the
	Receipt							Probate Filing Clerk's Office ten (10) days before the scheduled
	CI Report							hearing, a continuance may be
✓	9202							required.
	Order	Χ						
	Aff. Posting						Re	eviewed by: KT
	Status Rpt						Re	eviewed on: 2/18/15
	UCCJEA						Up	odates:
	Citation						-	ecommendation:
✓	FTB Notice						File	e 9 - Strong

Fanucchi, Edward L. (for Petitioner/Executor Linda Crouch)

1) Petition for Final Distribution on Waiver of Accounting, 2) and for Allowance of Attorneys' Fees and Costs of Administration

	D 0/14/10		Afforneys rees and Costs of Administration	LIFEDS (DDODLEAG) (COALAAFNITS
DOD: 9/14/13			LINDA CROUCH, Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Please see petition for details.	Probate Code § 10501 (a) (6) requires Court supervision of sales of real
Co	nt. from 02241	5	Status Report of Attorney Edward Fanucchi	property to the personal
	Aff.Sub.Wit.		filed on 1/20/15	representative.
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
1	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
✓	Letters 2/10	)/14		
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/18/15
	UCCJEA			Updates:
	Citation			Recommendation:
✓	FTB Notice			File 10 - Crouch

Wilfred Layvas De Los Reyes (CONS/PE)

Ramirez, Mina L. (for Joseph Patrick De Los Reyes – Conservator/Petitioner)

Petition to Termination of Conservatorship

DC	D: 03/29/14		JOSEPH PATRICK DE LOS REYES,	NEEDS/PROBLEMS/COMMENTS:
			son/Conservator of the Person and Estate, is	CONTINUED FROM 12/02/14
			Petitioner. Bond of \$30,000.00 was filed	Minute Order from 12/02/14 states:
			04/07/14.	The Inventory & Appraisal must be
		_		filed by 12/31/14 in order for this
Co	nt. from 01201	5	Account period: 04/07/14 - 06/30/14	matter to go forward on 01/20/15.
	Aff.Sub.Wit.		_	1 The Detition does not request
✓	Verified		Accounting - \$207,059.14	The Petition does not request nor address distribution or
<b>√</b>	Inventory		Beginning POH - \$201,076.17	other disposition of the assets
	PTC		Ending POH - \$190,000.00	of the conservatorship estate
	Not.Cred.		Conservator - not addressed	but states that the property
<b>√</b>	Notice of		Conservator - Horidadressed	remaining on hand consists of
	Hrg		Attorney - not addressed	real property, a vehicle, and household furnishings. Need
	Aff.Mail	w/	, Hor addrossed	more information and/or
	Aff.Pub.	**/		amended Petition.
<b> </b>			Petitioner prays for an Order:	
-	Sp.Ntc.		<ol> <li>Terminating the conservatorship;</li> </ol>	2. Schedule C – Disbursements
-	Pers.Serv.		2. Discharging Petitioner as Conservator of	lists disbursements to Conservator (\$1,627.46) and to
	Conf.		the Person and Estate and exonerating	the Law Office of Mina L.
-	Screen		Petitioner's bond.	Rodriguez (\$956.38), as well as
	Letters			to various other business
	Duties/Supp			entities and credit cards. No
	Objections			explanation is provided as to
	Video			what these disbursements were for or what benefit they
	Receipt			were to the conservatee.
	CI Report			Further, there does not appear
✓	2620(c)			to be a court order or request
<b>√</b>	Order			for the payment of
	0.00			conservator or attorney's fees. The Court may require more
				information regarding the
				disbursements listed on
				Schedule C.
				3. Need revised Order. The order
				previously submitted references a waived
				accounting, which is not
				applicable.
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 02/18/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 12 – De Los Reyes
				12

13

Case No. 15CEPR00060

Charles Anderson (Spousal)

Matlak, Steven M. (for Virginia Anderson – Surviving Spouse – Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650) Atty

DO	D: 8-29-14		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			•	
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
<u> </u>	Receipt			
<u> </u>	CI Report			
	9202			
<u> </u>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-18-15
	UCCJEA Citation			Updates: Recommendation:
	FTB Notice			File 13 - Anderson
	FID NOTICE			rile 13 - Afficerson

Suzanne Y. Thompson (Estate)
Dowling, Michael P (for Diane Thompson – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Status hearing ke: riling of the rirst Account ana/or retition for rinal distribution					
DOD: 07/20/2013	<b>DIANE THOMPSON,</b> daughter, was	NEEDS/PROBLEMS/COMMENTS:			
	appointed Administrator with full IAEA				
	authority and bond set at \$285,000.00	OFF CALENDAR.			
	on 10/31/2013.	FIRST AND FINAL ACCOUNT			
Cont. from 010715	Receipt of Bond in the amount of	FILED 01/26/2015. HEARING			
Aff.Sub.Wit.	\$285,000.00 was filed on 11/20/2013.	<u>IS SET FOR 03/09/2015.</u>			
Verified					
Inventory	Letters issued 12/05/2013.	1 Nonel First Annual or Detition for			
PTC	Partial No. 1 Inventory and Appraisal	Need First Account or Petition for			
Not.Cred.	filed 12/16/2013 shows an estate valued	Final Distribution.			
Notice of	at \$75,000.00.				
Hrg	αι φ, σ,σσσισσι				
Aff.Mail	Partial No. 2 Final Inventory and				
Aff.Pub.	Appraisal (Corrected) filed 12/09/2014				
Sp.Ntc.	shows an estate valued at \$167,658.71.				
Pers.Serv.	Partial No. 3 Supplemental Inventory				
Conf.	and Appraisal filed 09/04/2014 shows an				
Screen	estate valued at \$2,269.73.				
Letters					
Duties/Supp	Minute Order of 10/31/2013 set this matter for the filing of the First Account				
Objections	and/or Petition for Final Distribution.				
Video					
Receipt	Verified Status Report of Administrator				
CI Report	filed 01/06/2015 states the Administrator				
9202	anticipates filing her First and Final				
Order	Account and Report and Petition for				
Aff. Posting	Final Distribution within the next thirsty	Reviewed by: LV			
Status Rpt	(30) days.	<b>Reviewed on:</b> 02/18/2015			
UCCJEA		Updates:			
Citation		Recommendation:			
FTB Notice		File 14 – Thompson			

Shepard, Jeff S. (for Jeremy McNabb – Petitioner – Friend)
Status Hearing Re: Filing of Bond

-	Sidios frediling Re. Filling of Borid	
		NEEDS/PROBLEMS/COMMENTS:
	]	
		OFF CALENDAR.
Cont. from 012615		BOND FILED IN THE AMOUNT OF
Aff.Sub.Wit.		\$304,000.00 ON 02/13/2015.
Verified		
Inventory		
PTC		
Not.Cred.	]	
Notice of	]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	4	
9202	4	
Order	4	
Aff. Posting		Reviewed by: LV
Status Rpt	_	Reviewed on: 02/18/2015
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 15 - Ugaste

Garcia, Ricardo (pro per Administrator)
Order to Show Cause RE: Failure to File the Inventory and Appraisal

DOD: 06/30/11	RICARDO GARCIA, brother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Administrator with Limited	
	IAEA and without bond on 07/21/14.	
Court from	Letters of Administration were issued on	
Cont. from	07/24/14.	
Aff.Sub.Wit.		
Verified	Minute order dated 1/13/15 set this	
Inventory	Order to Show Cause to Ricardo Garcia as to why he should not be removed as	
PTC	Administrator of the Estate for failure to	
Not.Cred.	file the Inventory and Appraisal. Mr.	
Notice of	Garcia is ordered to be personally	
Hrg	present in court on 2/24/15.	
Aff.Mail	- Copy of the minute order was	
Aff.Pub.	mailed to Ricardo Garcia on	
Sp.Ntc.	1/13/15.	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/18/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Blanco
		1.

# Josiah Gayten & Nevaeh Dominguez (GUARD/P)

Case No. 14CEPR00508

Alegria, Eddie (Pro Per – Petitioner – Cousin) Atty Atty

Dominguez, Pablo III (Pro Per – Father of Nevaeh – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	TEMPORARY AS TO NAVAEH EXPIRES	NEEDS/PROBLEMS/COMMENTS:
	<u>02/24/2015</u>	Petition is as to Nevaeh only.
Cont. from 081414,	PLEASE SEE PETITION FOR DETAILS	Minute Order of 01/13/2015: continued to allow time for the defects to be cured.
101414, 011315 Aff.Sub.Wit.		Minute Order of 12/15/2014 (Judge Hamlin): Examiner notes are provided to the petitioner.
✓ Verified Inventory		The petitioner advises the Court that she no longer has Josiah. The petition as to Josiah is withdrawn. The temporary as to Neveah is
PTC		extended to 01/13/2015.
Not.Cred.		The following issues remain:
Notice of X		1. Need Notice of Hearing.
Aff.Mail X		2. Need proof of personal service fifteen
Aff.Pub.		(15) days prior to the hearing of the
Sp.Ntc.		Notice of Hearing along with a copy of
Pers.Serv. X		the Petition for Appointment of Guardian or consent and waiver of
✓ Conf. Screen		notice or declaration of due diligence for:
✓ Letters		Pablo Dominguez, III (Father of
✓ Duties/Supp		Nevaeh) – Unless the Court dispenses with notice
Objections		Note: Declaration of Due Diligence filed
Video Receipt		12/11/2014 states she does not know him. The day he came to take the child he gave her his
		number but because she never got an
9202		answer she assumed it was the wrong
√ Order		number.  • Chrissy Quair (Mother)-Unless the Court dispenses with notice.
		Note: Declaration of Due Diligence is
		incomplete. It does not provide any
		information regarding petitioner's last contact
		nor the results of her search for the mother.  Please see additional page
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 02/18/2015
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Gayten & Dominguez

# 17 (additional page) Josiah Gayten & Nevaeh Dominguez (GUARD/P)Case No. 14CEPR00508

### NEEDS/PROBLEMS/COMMENTS CONTINUED:

- 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
  - Paternal Grandfather of Nevaeh (Not Listed)
  - Maylou Dick (Paternal Grandmother)
  - Maternal Grandfather (Not Listed)
  - Maternal Grandmother (Not Listed)

18 Atty

**Confidential Hearing** 

	Confidential	NEEDS/PROBLEMS/COMMENTS:
		·
Cont from 011315		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order Aff Posting		Poviowed by: ske
Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 2-17-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 - Escobedo

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Please see Petition for details			TEMPORARY EXPIRES 02/24/2015	NEEDS/PROBLEMS/COMMENTS:
Inventory   PTC   Not.Cred.		Aff.Sub.Wit.  Verified	Please see Petition for details	(15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due
Note: Declaration of Due Diligence filed 01/20/2015 lead to discovery of a possible address and phone number. The notice of hearing and petition was mailed to Mr. Murray at the discovered address. Declaration includes several attempts at locating Mr. Murray which also includes Facebook messages attached as Exhibits.  Pers.Serv. n/a  Conf. Screen  Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.  Video Receipt  CI Report  Page 10 Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.  Reviewed by: LV  Reviewed on: 02/18/2015  Updates:  Recommendation:	-			John Murray (Paternal
Voltage of Hrg		_		,
The notice of hearing and petition was mailed to Mr. Murray at the discovered address. Declaration includes several attempts at locating Mr. Murray which also includes Facebook messages attached as Exhibits.  Pers.Serv. n/a  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.  Video Receipt  ✓ CI Report  Pers.Serv. n/a  ✓ Duties/Supp  Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.  Reviewed by: LV  Reviewed on: 02/18/2015  Updates:  Recommendation:	✓	Notice of		· · · · · · · · · · · · · · · · · · ·
Aff.Pub.  Sp.Ntc.  Pers.Serv. n/a  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Aff. Posting  Sp.Ntc.  Aff. Posting  Sp.Ntc.  Aff. Posting  Aff. Posting  Sp.Ntc.  Aff. Posting  Sp.Ntc.  Declaration of Mr. Murray which also includes Facebook messages attached as Exhibits.  Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.  Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.  Reviewed by: LV  Reviewed on: 02/18/2015  Updates:  Recommendation:				The notice of hearing and petition
Sp.Ntc.  Pers.Serv. n/a  Conf. Screen  ✓ Letters  Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.  Video Receipt  ✓ CI Report  Pers.Serv. n/a  Aff. Posting Status Rpt ✓ UCCJEA  Citation  includes several attempts at locating Mr. Murray which also includes Facebook messages attached as Exhibits.  Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.  Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.  Reviewed by: LV Reviewed on: 02/18/2015 Updates: Recommendation:	<b>-</b>	·		,
Pers.Serv. n/a  ✓ Conf. Screen  ✓ Letters  ✓ Duties/Supp  Objections  Video Receipt  ✓ CI Report  Pers.Serv. n/a  Aff. Posting  Aff. Posting  Status Rpt  ✓ UCCJEA  Conf. Screen  Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.  Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.  Reviewed by: LV Reviewed on: 02/18/2015  Updates:  Recommendation:				includes several attempts at locating
✓ Conf. Screen   ✓ Lefters Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.   Video Receipt Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.   ✓ Order Aff. Posting   Reviewed by: LV Reviewed on: 02/18/2015 Updates:   Video Recommendation:		-		
✓       Letters         ✓       Duties/Supp         Objections       Objections         Video Receipt       Declaration of Tina Sholes filed         ✓       CI Report         P302       Order         Aff. Posting       Reviewed by: LV         Status Rpt       Reviewed on: 02/18/2015         ✓       UCCJEA         Citation       Recommendation:	✓			
✓ Duties/Supp       01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.         Video Receipt       Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.         9202       ✓ Order         Aff. Posting       Reviewed by: LV         Status Rpt       Reviewed on: 02/18/2015         Updates:       Recommendation:	1			
Objections 303.   Video Receipt Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.   9202 ✓ Order Reviewed by: LV Reviewed on: 02/18/2015   Status Rpt ✓ UCCJEA Updates:   Citation Recommendation:	✓	Duties/Supp		a message regarding the hearing
Receipt   ✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation    Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.   Reviewed by: LV   Reviewed on: 02/18/2015   Updates:   Recommendation:				·
✓ CI Report 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.   ✓ Order Reviewed by: LV   Status Rpt Reviewed on: 02/18/2015   ✓ UCCJEA Updates:   Citation Recommendation:				Declaration of Tina Sholes filed
9202  ✓ Order  Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Screen shots of the text as Exhibits.  Reviewed by: LV  Reviewed on: 02/18/2015  Updates:  Recommendation:	<b>√</b>			01/20/2015 states she text Mr. Murray
Aff. Posting  Status Rpt  UCCJEA  Citation  Reviewed by: LV  Reviewed on: 02/18/2015  Updates:  Recommendation:		9202		
Status Rpt  ✓ UCCJEA  Citation  Reviewed on: 02/18/2015  Updates:  Recommendation:	✓	Order		
✓ UCCJEA     Updates:       Citation     Recommendation:		Aff. Posting		-
Citation Recommendation:				
	✓	UCCJEA		Updates:
FTB Notice File 19 - Murray		Citation		
		FTB Notice		File 19 - Murray

Johnson, Willie M (pro per Petitioner/maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	Temporary Expires 2/24/15   NEEDS/PROBLEMS/COMMENTS:			NEEDS/PROBLEMS/COMMENTS:
F			remporary Expires 2/24/10	NEEDS, I ROBLEMS, COMMENTS.
			<b>WILLIE MAE JOHNSON,</b> maternal aunt, is petitioner.	Continued from 1/6/15. As of 2/17/15 the following issues remain:
Со	nt. from 010615	5	Please see petition for details.	1. Need Notice of Hearing.
	Aff.Sub.Wit.			
✓	Verified		Court Investigator Report filed on 12/19/14	Need proof of service of the     Notice of Hearing or Consent and
	Inventory			Waiver of Notice or Declaration
	PTC			of Due Diligence on:
	Not.Cred.			a. Narvel Boston (paternal
	Notice of Hrg	Χ		grandfather) b. Selestine Campbell (paternal
	Aff.Mail	Χ		grandmother)
	Aff.Pub.			c. Rosalind Caldwell (maternal grandmother)
	Sp.Ntc.			9.33
	Pers.Serv.			
1	Conf.			
	Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/18/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Campbell
				00

Shirley Jean Traylor (Det Succ)
Patch, Joanna L. (Pro Per – Daughter – Petitioner) Atty Atty Traylor, Christopher A. (Pro Per – Son – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2-28-14	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	= = =	1. Need date of death of the decedent's deceased spouse pursuant to Local Rule 7.1.1.D and Probate Code §§ 6401, 11801.
✓ Verified	=	11601.
Inventory	=	
PTC	=	
Not.Cred.	=	
Notice of Hrg	=	
Aff.Mail	1	
Aff.Pub.	1	
Sp.Ntc.		
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	]	
✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-19-15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21 - Taylor

Atty Bell, Beverly J. (pro per Petitioner/maternal grandmother) Atty

Bell, Rodney D. (pro per Petitioner/maternal grandfather)

Fane, Nehemiah (pro per Objector/father)

Atty

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	TEMPORARY EXPIRES 2/24/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from	BEVERLY J. BELL and RODNEY D. BELL, maternal grandparents, are petitioners.  Please see petition for details.	Need proof of service of the     Notice of Hearing along with     a copy of the Petition or     Consent and Waiver of
Aff.Sub.Wit.  ✓ Verified  Inventory	Objections of father, Nehemiah Fane, filed on 1/25/15.	Notice or Declaration of Due Diligence on: a. Alfred Fane (paternal grandfather)
PTC Not.Cred.  ✓ Notice of Hrg	Court Investigator Report filed on 2/17/15	b. Vigie Fane (paternal grandmother)
Aff.Mail X Aff.Pub.		
Sp.Ntc.  ✓ Pers.Serv. W/  ✓ Conf.		
Screen  Letters		
✓ Duties/Supp		
✓ Objections Video Receipt		
✓ CI Report		
9202 √ Order		
Aff. Posting Status Rpt		Reviewed by: KT Reviewed on: 2/18/15
√ UCCJEA		Updates:
Citation FTB Notice		Recommendation: File 22 - Fane

23 Atty

Gutierrez, Timothy Nieto (pro per Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
		Temporary was not requested.	
		<b>TIMOTHY NIETO GUITERREZ</b> , step-father, is petitioner.	Need proof of personal service of the Notice of
Со	nt. from		Hearing along with a copy
	Aff.Sub.Wit.	Please see petition for details.	of the Petition or Consent
✓	Verified	Court Investigator Report filed on 2/11/15.	and Waiver of Notice for Terence McCloud – Unless
	Inventory	Coon investigator report filed on 2/11/13.	the court dispenses with
	PTC		notice.
	Not.Cred.		
<b>✓</b>	Notice of		2. Need proof of service of the
	Hrg		Notice of Hearing along with a copy of the Petition or
✓	Aff.Mail W/		Consent and Waiver of
	Aff.Pub.		Notice on the paternal
	Sp.Ntc.		grandparents and the
✓	Pers.Serv. W/		maternal grandfather – Unless the court dispenses
<b>√</b>	Conf.		with notice.
	Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video		
	Receipt		
✓	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 2/19/15
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 23 - McCloud

# Neveah Musgrave & Lillie Musgrave (GUARD/P) Case No. 14CEPR01146 Musgrave, Leon (pro per Petitioner/maternal great grandfather) Petition for Appointment of Guardian of the Person (Prob. C. 1510) 24 Atty

			TEAADODA BY EVEIDES 2/24/15	1	,
			TEMPORARY EXPIRES 2/24/15	INE	EEDS/PROBLEMS/COMMENTS:
			<b>LEON MUSGRAVE</b> , maternal greatgrandfather, is petitioner.		Need Notice of Hearing.
Сс	nt. from			۷.	Need proof of personal service of the Notice of Hearing along with
	Aff.Sub.Wit.		Court Investigator Report filed on		a copy of the Petitioner or
<b>√</b>	Verified		2/17/15.		Consent and Waiver of Notice or Declaration of Due Diligence for:
	Inventory				a. Perry Anthony Espinoza
	PTC				(Nevehah's father)
	Not.Cred.				b. Ashley Goodwin (mother)
	Notice of	Χ		2	Need proof of service of the
	Hrg			ა.	Need proof of service of the Notice of Hearing along with a
	Aff.Mail	Χ			copy of the Petition or Consent
	Aff.Pub.				and Waiver of Notice or
	Sp.Ntc.				Declaration of Due Diligence on:
	Pers.Serv.	Χ			a. Paternal grandparents
✓	Conf.				b. Maternal grandparents
	Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video				
	Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting			Re	viewed by: KT
	Status Rpt			Re	viewed on: 2/18/15
✓	UCCJEA				odates:
	Citation			Re	commendation:
	FTB Notice			File	e 24 - Musgrave

25 Atty

Kilgore, Joe Dee

Petition to Determine Succession to Real Property (Prob. C. 13151)

Age:	NEEDS/PROBLEMS/COMMENTS:	
DOD:		
	OFF CALENDAR. Amended	
	petition filed and set for hearing	on
Cont. from	3/10/15.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	Reviewed by: KT	
Status Rpt	Reviewed on: 2/19/15	
UCCJEA	Updates:	
Citation	Recommendation:	
FTB Notice	File 25 - Kilgore	

Petition for Visitation

	MICHELLE HARRIS, mother, is petitioner.	NEEDS/PROBLEMS/ COMMENTS:
	GEORGE FICKENWORTH, maternal grandfather, is the guardian.	
Cont. from	See Petition for Details.	
Aff.Sub.Wit.		
√ Verified		
Inventory		
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail W/O		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order X		
Aff. Posting		Reviewed by: KT
Status Rpt	-	Reviewed on: 2/18/15
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice		File 27 - McGill

Waite, Liana M. (representing herself - daughter)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 00/0//12		THANA AA MARTE Share shake a sarah	
DOD: 09/26/13		LIANA M. WAITE, daughter, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Administrator with Will	
		Annexed on 07/15/14. Letters were	OFF CALENDAR
		issued on 07/17/14.	Final Inventory & Appraisal
Camb frame 101/1	4		1 · · · · · · · · · · · · · · · · · · ·
Cont. from 12161	4,	Minute Order from hearing on 07/15/14	filed 02/19/15
021715	1	set this matter for status regarding filing	
Aff.Sub.Wit.		the Inventory & Appraisal.	
Verified		Declaration of Administrator Re Status	
Inventory	Х	Hearing filed 12/15/14 states: the assets	
PTC		are still to be appraised by the probate	
Not.Cred.		referee. It is estimated that	
Notice of		approximately 60 days will be required	
Hrg		to complete and file the appraisal.	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: JF
Status Rpt			<b>Reviewed on:</b> 02/18/15
UCCJEA			<b>Updates:</b> 02/19/15
Citation			Recommendation:
FTB Notice			File 29 - Sena

Gromis, David (for Petitioner Ronald T. Oye)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6/29/2011		RONALD T. OYE, Trustee of the	NEEDS/PROBLEMS/COMMENTS:
DOD. 6	/ 27 / 2011	Katharine Kawano 2011 Trust dated	INLLES/I ROBLEMS/COMMENTS.
		6/29/11, is petitioner.	Please see related case, the Estate
		0/2//11, is perillorier.	of Bruce Kawano, on page 7.
		40 days since DOD.	
Cont. from 101414,		40 days since DOD.	
121814, 121814, 021715		I & A - \$83,187.50	
Aff.Sub.Wit.		φου, τον .ου	
<b></b>			
√ Ver	rified	Petitioner requests Decedent's 50%	
√ Inv	entory	interest in a 14.5% interest in real	
PTC	<u> </u>	property located in Fresno County	
<del>-   -   -   -   -   -   -   -   -   -</del>	t.Cred.	pass to him as Trustee of the	
N - 1	tice of	Katharine Kawano 2011 Trust.	
√   Noi    Hrg			
	Mail W/		
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
	Pub.		
	Ntc.		
<b>—</b>	s.Serv.		
Col	nr. een		
Lett	Ť		
	ties/Supp		
<del>                                   </del>	jections		
Vid			
	ceipt		
	Report		
920			
√ Orc			
	Posting		Reviewed by: KT
-	tus Rpt		Reviewed by: KI Reviewed on: 2/18/15
	CJEA		Updates:
	ation		Recommendation: SUBMITTED
-	Notice		File 30 - Kawano
	1101100		THE SO TRAMATIO